

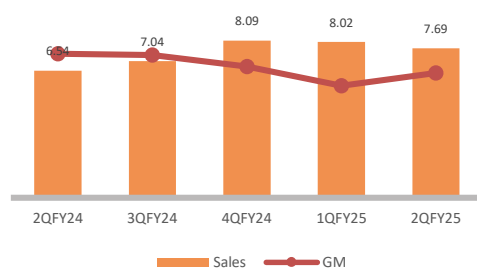
PTL Result Review - 2QFY25



Wednesday, February 26, 2025

Rupees' millions	2QFY25	2QFY24	YoY	1HFY25	FY23	YoY
Net Sales	7,687	6,543	17.5% ▲	15,707	14,470	8.5% ▲
Cost of Sales	-6,700	-5,572	20.2% ▲	-13,797	-12,217	12.9% ▲
Gross Profit	987	970	1.7% ▲	1,911	2,253	15.2% ▼
SG&A Expenses	-393	-397	1.1% ▼	-782	-879	11.1% ▼
Other Charges	-18	-96	81.3% ▼	-21	-134	84.5% ▼
Operating Profit	575	477	20.6% ▲	1,108	1,240	10.6% ▼
Other Income	24	27	8.5% ▼	59	41	44.6% ▲
Finance Cost	-367	-351	4.5% ▲	-873	-638	36.8% ▲
Profit Before Taxation	213	153	39.4% ▲	275	643	57.3% ▼
Taxation	-96	2	N/A	-90	-187	51.8% ▼
Profit After Taxation	116	155	24.7% ▼	185	456	59.5% ▼
Earnings Per Share	0.69	0.92	24.7% ▼	1.10	2.71	59.5% ▼
Dividend	0.00	0.00		0.00	0.00	
Bonus	0%	0%		0.00	0%	
Gross Margin	12.8%	14.8%	2.0% ▼	12.2%	15.6%	3.4% ▼
SG&A Expenses to Sales	-5.1%	-6.1%	1.0% ▲	-5.0%	-6.1%	1.1% ▼
Other Income to Sales	0.3%	0.4%	0.1% ▼	0.4%	0.3%	0.1% ▲
Effective Taxation	-45.3%	1.3%	46.6% ▼	-32.8%	-29.1%	3.7% ▲
Net Margin	1.5%	2.4%	0.8% ▼	1.2%	3.2%	2.0% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

